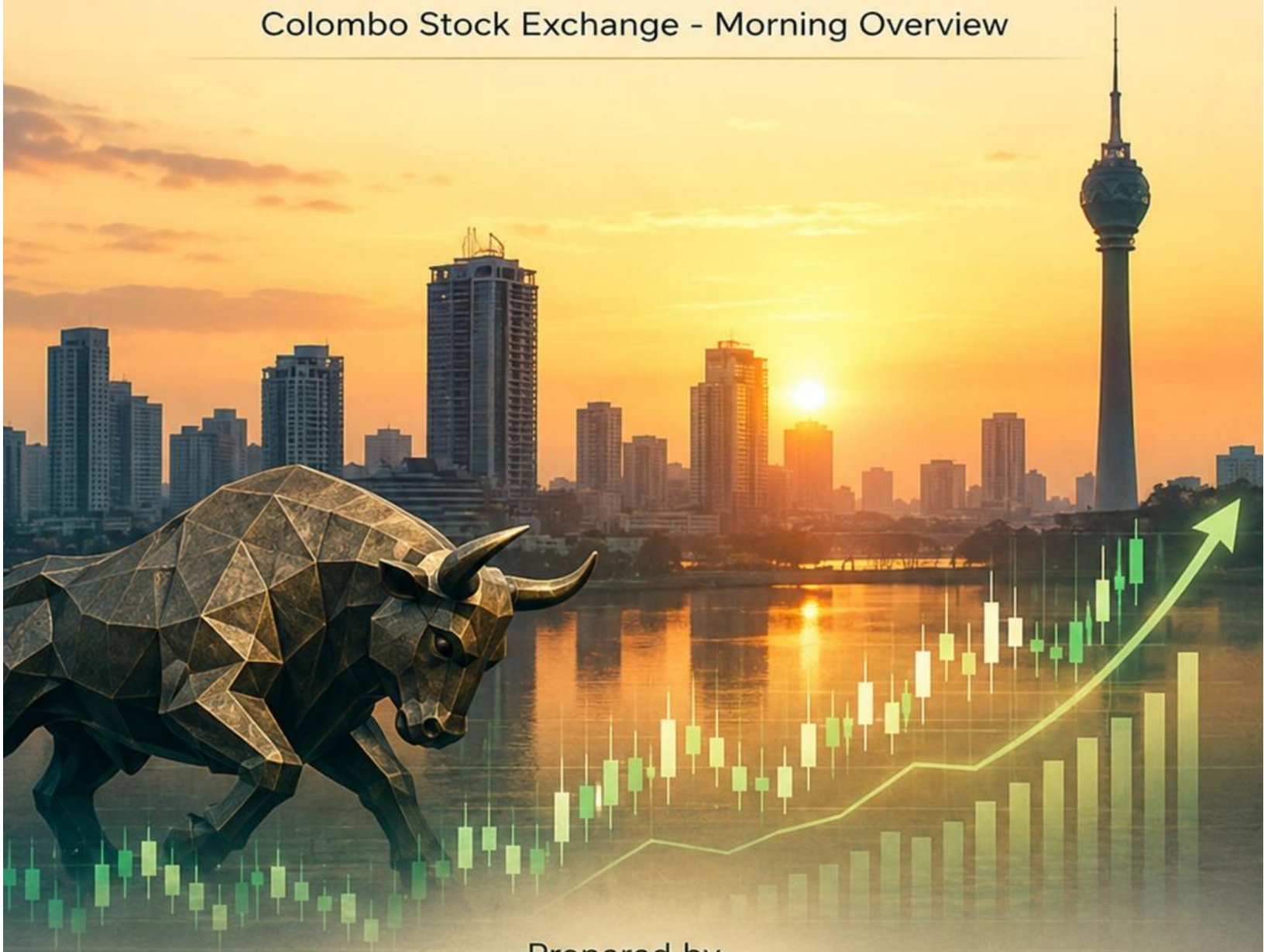


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Thursday, August 6, 2026

Equity Update					Global Indices				
				5-Aug					5-Aug
		Chg	Chg%		Developed Markets				
ASPI	▲	84.86	0.40%	21,167	 Dow Jones	▲		54,349	
S&P SL 20 Index	▲	8.15	0.14%	5,945	 Euro Stoxx 50	▼		6,477	
Total Turnover (LKR)	▲			8,476,028,680	 FTSE 100	▲		10,888	
Market Capitalization (LKR)	▲			7,696,288,628,690	 Nikkei 225	▼		65,100	
					 Hang Seng	▼		25,422	
					Frontier Markets				
PER (x)				11.2	 VN index	▼		1,788	
PBV (x)				1.3					
DY (%)				3.0	 KSE-100	▲		180,094	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				5-Aug	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.1	340.1	 Gold (USD/t.oz)	▲ 4,357
GBP		£ 444.2	458.9	 Gold (LKR/t.oz)	▲ 1,377,480
EUR		€ 380.5	393.8	 Brent Crude Oil (USD/Bbl)	▲ 80
JPY		¥ 2.1	2.2	 Copper (USD/Lbs)	▲ 674
CNY		¥ 48.5	51.1	 Cotton (USD/Lbs)	▲ 83
INR		₹ 3.5	3.6	 Aluminium (USD/MT)	▲ 3,241
				 Palm Oil 3M forward (MYR/MT)	▲ 4,679

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

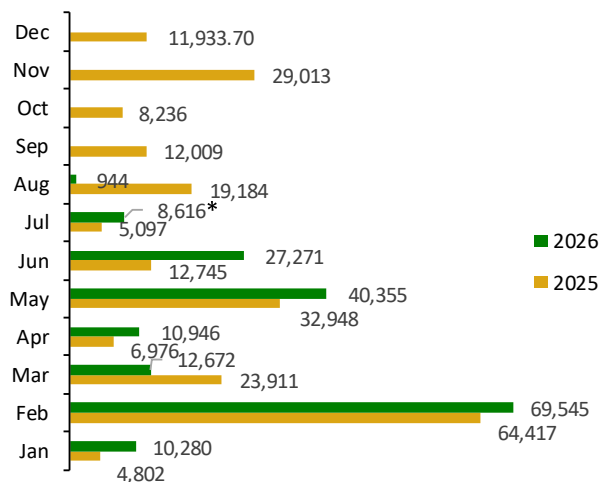


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Thursday, August 6, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CCS(N)	LKR 1.08	First	5-Aug	6-Aug	24-Aug
KFP(N)	LKR 0.27	First	5-Aug	6-Aug	24-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
JAT(N)	LKR 0.72	Final	7-Aug	10-Aug	28-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
SDF(N)	LKR 1.00	Final	11-Aug	12-Aug	1-Sep
APLA(N)	LKR 3.75	First	12-Aug	13-Aug	2-Sep
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
KCAB(N)	LKR 1.6	First	14-Aug	17-Aug	4-Sep
BOPL(N)	LKR 4.5	Second	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED

LKR 180,630 Mn as dividends from January - August* 2026



*Until August 5, 2026

Cumulative Net Profit Attributable to Shareholders decreased by 39% QoQ, increased by 12% YoY

